



Bond Accountability Committee Meeting

April 23, 2014



Agenda

- Welcome & Introductions 4:30pm
- Public Comments 4:35pm
- Program Update 4:45pm
- BAC Discussion 6:00pm
- Wrap-Up 6:20pm
- Adjourn 6:30pm

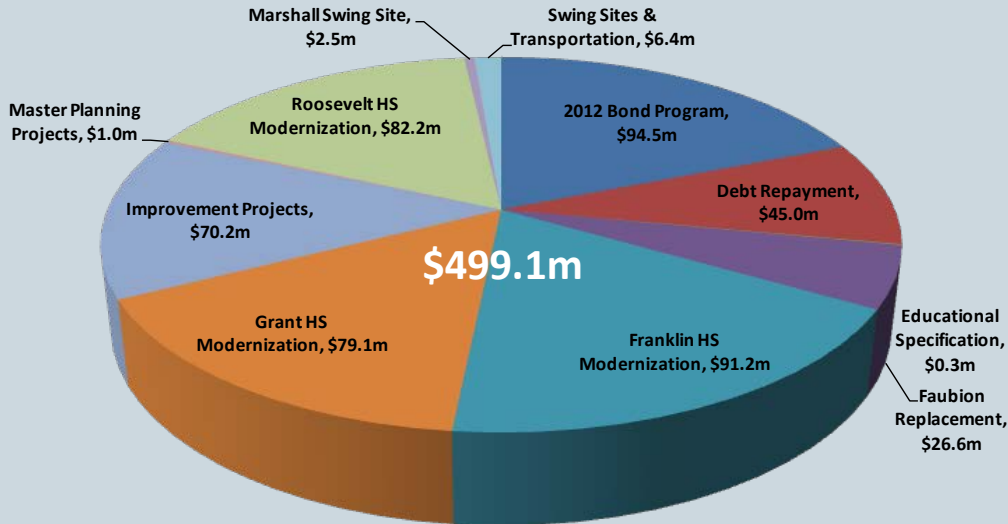


Public Comments



Program Update April 2014

Program Budget Break-Down



Balanced Scorecard Program Status

Perspective	Last Meeting	Current
Overall	Green	Green
Budget	Green	Green
Schedule	Green	Green
Stakeholder	Green	Green
Equity	Green	Green

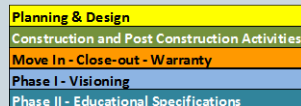
Comments

- Franklin HS & Roosevelt HS are in Design (SDs) and CM/GC firms are now part of the project teams
- Faubion PK-8 Master Plan has been approved
- IP13 is in close out
IP14 has received the first set of construction bids
IP15 has received design proposals
- Marshall HS Fire Alarm bids due tomorrow and Improvements are in Design

Schedule

ONGOING PROJECTS

Projects	Construction Complete	2013				2014				2015				2016				2017				
		1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr	
Franklin HS	Mar 2017																					
Roosevelt HS	Mar 2017																					
Faubion PK-8	Jun 2017																					
IP13	Aug 2013																					
IP14	Aug 2014																					
IP15	Aug 2015																					
Ed Specs	May 2014																					
Marshall HS	Dec 2014																					



Anticipated Progress Next Period

- Franklin HS and Roosevelt HS will have SDs complete and approved by the Board
 - Both projects will be in the DD phase of design
- Faubion PK-8 will be in Schematic Design
- IP14 will have ongoing construction
IP15 will be in Design
- Education Specifications are expected to be complete



Program Update

Balanced Scorecard – Overall Perspective

NARRATIVE COMMENTS:

1. RHS and FHS projects continue in schematic design (SD). Additional evaluation of budget & scope alignment will adversely impact SD Phase target completion dates.
2. Improvement project 2014 (IP14) is in the process of bidding all 3 construction packages.
3. Evaluating Improvement project 2015 (IP15) design proposals. Staff previously informed Board of selected school sites.
4. Bond Accountability committee will meet on April 23rd.

Color Key
good
concerns
trouble



Perspective	Status
Budget	Good
Schedule	Good
Stakeholders	Good
Equity	Concerns
Average	Good

Active 2012 Bond Projects

	Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Program Contingency	Program Costs
Overall Project Performance	Good	Good	Good	Good	Good	Good	Good
Budget Perspective	Good	Good	Good	Good	Good	Good	Good
Schedule Perspective	Good	Good	Good	Good	Good	Good	Good
Stakeholders Perspective	Good	Good	Good	Good	Good	Good	Good
Equity Perspective	Concerns	Concerns	Concerns	Good	Good	Good	Concerns



FHS/RHS/GHS Additional Criteria

- Staff considering adding more classrooms (CRs)
- Student driven values – more opportunities
- Based on program needs at schools
- Reduced student: teacher ratio
- To maximum extent feasible:
 - Teachers work in no more than 2 CRs/day
 - Related subjects share classrooms
 - Appropriate teacher planning periods linked
- Scope, cost and schedule impacts



Program Update

Balanced Scorecard – Schedule Perspective

NARRATIVE COMMENTS

1. IP 14 Invitations to Bid are being issued. Bid will be received and contracts executed over the next several weeks.
2. Faubion Master Plan is scheduled for adoption vote on April 16.
3. RHS and FHS are in the schematic design phase. Plans and cost estimates are being generated.

Color Key
good
concerns
trouble



Strategic Obj.	Status
A	Good
B	Good
C	Good
D	Good
Average	Good

Active 2012 Bond Projects

Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Grant HS	Improvements 2016	Improvements 2017	Improvements 2018
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Strategic Objectives	Performance Measures	Performance Targets	Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Improvements 2015	Grant HS	Improvements 2016	Improvements 2017	Improvements 2018
Objective A Establish Schedule Target & Strategy	1	Occupancy Date Goal Established	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	2	Project Execution Strategy Developed	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	3	Overall Project Schedule Established	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
Objective B Planning, Permitting & Design Phases on Schedule	4	Design Contract Award	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	5	Schematic Design Completed	Green	Yellow	Green	Green	Yellow	Green	Green	Green	Green	Green
	6	Design Development Completed	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	7	Land Use Permit Approved	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	8	Construction Contract Documents	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	9	Building Permit Approved	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
Objective C Construction on Schedule	10	Prime Contract Notice to Proceed	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	11	Construction Started	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	12	Substantial Completion Date	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
Objective D Meet Occupancy / Completion Schedule Target	13	FF&E Ordered	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	14	FF&E Delivered and Installed	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
	15	Projected Occupancy Date	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green

Green = < 0 weeks impact on scheduled design completion date.
Yellow = 0 - 4 weeks;
Red > 4 weeks

Green = < 0 weeks impact on construction completion date.
Yellow = 0 - 4 weeks;
Red > 4 weeks

Green = < 0 weeks impact on scheduled date. Yellow = 0 - 4 weeks; Red > 4 weeks

Projected Occupancy Dates

09/13	09/17	09/17	09/14	09/17	09/15	09/19	09/16	09/17	09/18
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Program Update

Balanced Scorecard – Stakeholder Perspective

NARRATIVE COMMENTS

1. Feedback from building principals and maintenance on IP14 "planning & design phases" has been requested and are starting to receive feedback. All has been very positive to date.

2. Feedback from Design Advisory Groups for Franklin and Roosevelt "planning phase" have been requested.

Color Key
good
concerns
trouble

Stakeholder Perspective

Strategic Obj.	Status
A	
B	
C	
Average	

Active 2012 Bond Projects

Strategic Objectives	Performance Measures	Performance Targets	Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS
Objective A Meets Educational Needs	1 Project Scope Meets Educational Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)					
	2 Design Meets Educational Needs	Yellow: 3.0 - 4.0; Red: < 3.0					
	3 Construction Meets Educational Needs	Red: < 3.0					
Objective B Meets Maintenance / Facility Needs	4 Project Scope Meets Maint. / Facility Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)					
	5 Design Meets Maint. / Facility Needs	Yellow: 3.0 - 4.0; Red: < 3.0					
	6 Construction Meets Maint. / Facility Needs	Red: < 3.0					
Objective C Design Advisory Group (DAG) Needs	7 Project Scope Meets DAG Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)					
	8 Design Meets DAG Needs	Yellow: 3.0 - 4.0; Red: < 3.0					
	9 Construction Meets DAG Needs	Red: < 3.0					



Program Update

Balanced Scorecard – Budget Perspective

NARRATIVE COMMENTS:

1. RHS and FHS have received preliminary estimates from CM/GC firms. Estimates are higher than expected and an extensive value engineering effort is expected.

2. IP 14 design estimates are aligned with budget. Two Bid openings are scheduled in April and one in early May.

Color Key
good
concerns
trouble

Budget Perspective

Strategic Obj.	Status
A	
B	
C	
D	
Average	

Active 2012 Bond Projects

Strategic Objectives	Performance Measures	Performance Targets	Active 2012 Bond Projects							
			Improvements 2013	Roosevelt HS	Faubion K8	Improvements 2014	Franklin HS	Program Contingency	Program Costs	
Objective A Budget and Scope Aligned	<ul style="list-style-type: none"> 1 Initial Cost Estimate of Approved Scope ≥ 15% Contingency Available 2 Master Plan Within Budgeted Amount 									
Objective B Planning & Design Costs within Budget	<ul style="list-style-type: none"> 3 Projected Total P & D Costs Within Budgeted Amount 									
Objective C Construction Costs within Budget	<ul style="list-style-type: none"> 4 Construction Cost Award Price or GMP < 90% of Construction Budget 5 Construction Cost Current Estimate Per Schedule 									
Objective D Project within Budget	<ul style="list-style-type: none"> 6 Total Project Costs Within Budgeted Amount Per Schedule 									



Program Update

OSM Project Management Cost Report

Project Name	Original Project Budget	Project Budget Changes	Current Budget	Project Estimate At Completion	Forecasted Over/(Under)	Invoices Approved
Franklin HS Modernization	81,585,655	9,577,503	91,163,158	82,066,342	(9,096,816)	1,127,825
Grant HS Modernization	88,336,829	(9,229,053)	79,107,776	67,241,610	(11,866,166)	0
Roosevelt HS Modernization	68,418,695	13,824,059	82,242,754	74,026,637	(8,216,117)	559,734
Faubion Replacement Improvement Project 2013	27,035,537	(389,657)	26,645,880	23,981,292	(2,664,588)	819,075
Improvement Project 2014	9,467,471	3,595,366	13,062,837	11,930,613	(1,132,224)	11,695,137
Improvement Project 2015	13,620,121	2,528,649	16,148,770	14,153,806	(1,994,964)	1,021,474
Improvement Project 2015 - ADA	13,521,066	(604,060)	12,917,006	11,634,751	(1,282,255)	0
Improvement Project 2015 - Science Labs	0	0	0	0	0	0
Improvement Project 2016	0	0	0	0	0	0
Improvement Project 2016	15,274,437	(8,092,470)	7,181,967	6,104,672	(1,077,295)	0
Improvement Project 2017	6,796,707	6,430,625	13,227,332	11,243,232	(1,984,100)	0
Improvement Project 2018	9,062,119	(1,379,167)	7,682,952	6,530,509	(1,152,443)	0
Improvement Project 2019	0	0	0	0	0	0
Master Planning - Benson HS	191,667	(30,000)	161,667	161,667	0	0
Master Planning - Cleveland HS	191,667	(30,000)	161,667	161,667	0	0
Master Planning - Jefferson HS	191,667	(30,000)	161,667	161,667	0	0
Master Planning - Lincoln HS	191,667	(30,000)	161,667	161,667	0	0
Master Planning - Madison HS	191,667	(30,000)	161,667	161,667	0	0
Master Planning - Wilson HS	191,667	(30,000)	161,667	161,667	0	0
Swing Sites & Transportation	9,550,000	(3,120,000)	6,430,000	6,430,000	0	0
Marshall Swing Site - Bond 2012 Educational Specification	0	2,500,000	2,500,000	4,274,804	1,774,804	29,234
Debt Repayment	0	300,000	300,000	253,250	(46,750)	223,801
2012 Bond Program	45,000,000	0	45,000,000	45,000,000	0	45,000,000
	93,181,361	1,298,541	94,479,902	71,141,309	(23,338,593)	3,657,128
	482,000,000	17,060,336	499,060,336	436,982,829	(62,077,507)	64,133,407



Program Update

OSM Project Management Cost Report

2012 Bond Program Budget Detail

2012 Bond Program	Original Project Budget	Project Budget Changes	Current Budget	Project Estimate At Completion	Forecasted Over/(Under)	Invoices Approved
Bond Oversight Cost	15,117,563	12,648,182	27,765,745	30,222,276	2,456,531	3,217,840
Escalation	45,000,000	(12,080,967)	32,919,033	32,919,033	0	0
Contingency - COO	5,063,798	(3,138,793)	1,925,005	0	(1,925,005)	0
Bond Premium	0	13,870,119	13,870,119	0	(13,870,119)	0
Contingency - BOE Reserves	20,000,000	(10,000,000)	10,000,000	0	(10,000,000)	0
Bond Issuance Costs	3,000,000	0	3,000,000	3,000,000	0	446,476
PBOT Allowance	5,000,000	0	5,000,000	5,000,000	0	0
	93,181,361	1,298,541	94,479,902	71,141,309	(23,338,593)	3,664,316

Approximately \$2.2M of the forecasted overage relates to the new OCIP. Budget changes are in process (from the Contingency - COO and IP2013 savings) to cover this expenditure.

2012 CIP Resource Summary	
GO Bond	482,000,000
SRGP Funds	1,500,000
SRGP Contribution	85,068
Ed Specs	300,000
FAM Capital Funds	19,458
SB 1149	801,810
Debt savings	483,883
Bond Premium	13,870,119
	499,060,338



Program Update

Balanced Scorecard – Equity Perspective

NARRATIVE COMMENTS

- MWESB remains steady at approximately 11.4%.
- Workforce Equity language is included in the Invitations to Bid for IP 14.
- OSM has changed the Student Participation metric to more closely align with goals and expectations. The measures have been divided to include 3 tiers of student participation. Staff is still reviewing options for performance targets.

Color Key
good
concerns
trouble

Equity Perspective

Strategic Obj.	Status
A	Yellow
B	Green
C	Green
Average	Green

Active 2012 Bond Projects

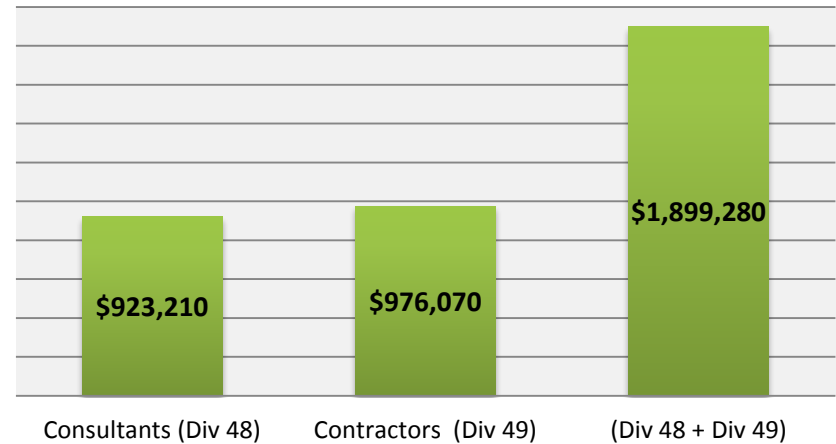
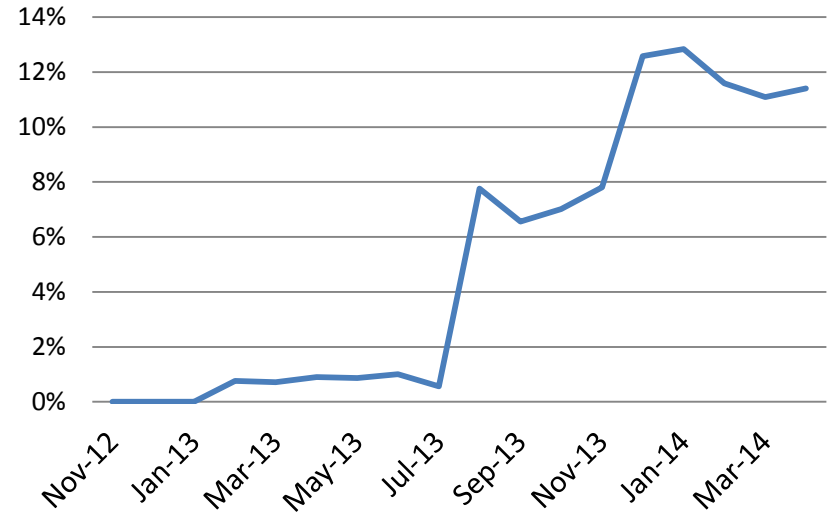
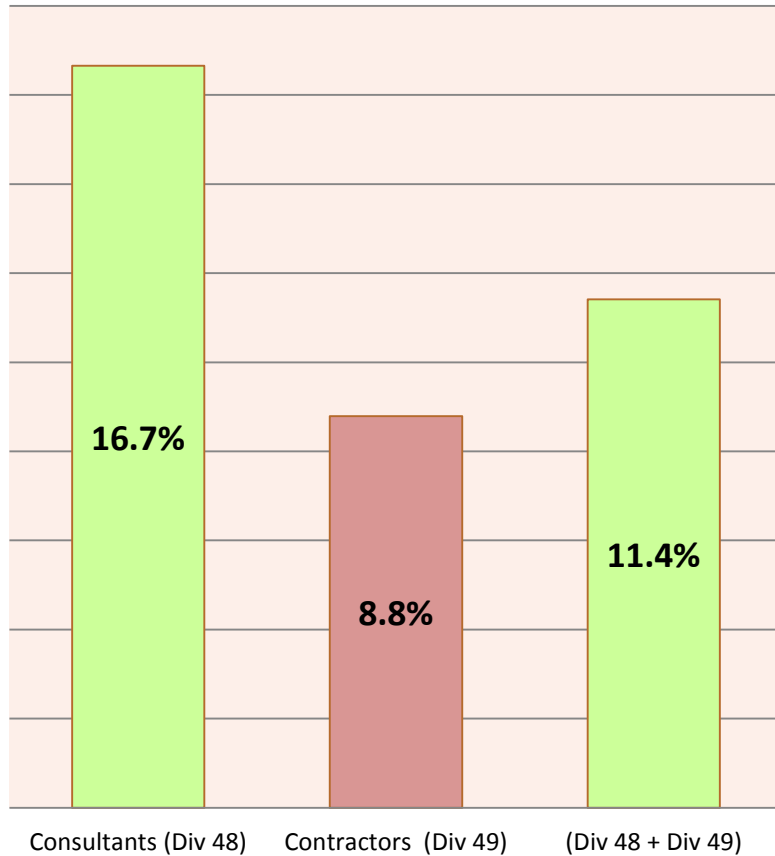
Improvements 2013	Roosevelt HS	Faubion	Improvements 2014	Franklin HS	Program Costs
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Strategic Objectives	Performance Measures	Performance Targets	Improvements 2013	Roosevelt HS	Faubion	Improvements 2014	Franklin HS	Program Costs
Objective A Meets Aspirational MWESB	1 Project objectives established		Yellow	Yellow	Yellow	Green	Green	Yellow
	2 Consultants - % of payments made to MWESB owned	Green: MWESB >18% Yellow: MWESB >10%; Red: MWESB <10%	Green	Green	Green	Green	Green	Green
	3 Contractors - % of payments made to MWESB owned		Green	Red	Red	Green	Yellow	Red
Objective B Meets apprenticeable trade participation	4 Project objectives established >\$200k contracts	Green: participation >20% Yellow: participation >10%; Red: participation <10%	Green					
	5 Contractors % of labor hours/apprenticeable trade							
Objective C Meets student participation	6 Project objectives established >\$200k contracts		Green	Green	Green	Green	Green	Green
	7 Tier 1 - Group Activities	TBD						
	8 Tier 2 - 1-on-1; Short-Term Activities							
	9 Tier 3 - 1-on-1; Long-Term Activities							



Program Update

MWESB Participation





Worksystems Summer Works Program

Bond Internships

Funding

- **\$30,000**=\$20,000 PPS Grant + \$10,000 Worksystems contribution
- **\$2,000/Internship (PPS pays) + \$1,000 Worksystems**
 - \$1,700 student + bus pass, services for application, HR process/payroll and liability insurance
- **180 hrs/intern**
 - 40 hrs/week= 4.5 weeks
 - 30 hrs/week= 6 weeks
 - 20 hrs/week= 9 weeks-full summer
- **10 PPS Funded Intern positions**
 - OSM/Heery, FAM, Boora, Oh Planning
- **Planned Internships outside of PPS funds**
 - Heery, DOWA, Bassetti

Key Dates

- **April 25** Applications Deadline
- **April 30** Position Descriptions
- **May-June** Work Readiness Training
- **June** Applicant & Positions Matching
- **Mid June** PPS Supervisors Training
- **July 7** Placement of Interns
- **Aug/Sept** Completion of Internship



Program Update

Student Involvement / Career Learning: April 2013 – March 2014





Program Update

Project Updates

- Franklin & Marshall Swing Site
- Roosevelt
- Faubion
- IP 2013
- IP 2014
- Ed Specs



Project Description

Brief Project Description: Full campus modernization to accommodate a student capacity of 1,700 and a core capacity of 1,700 students based on a master planning process that includes stakeholder input. All campus functions are to be relocated to the former Marshall HS during construction.

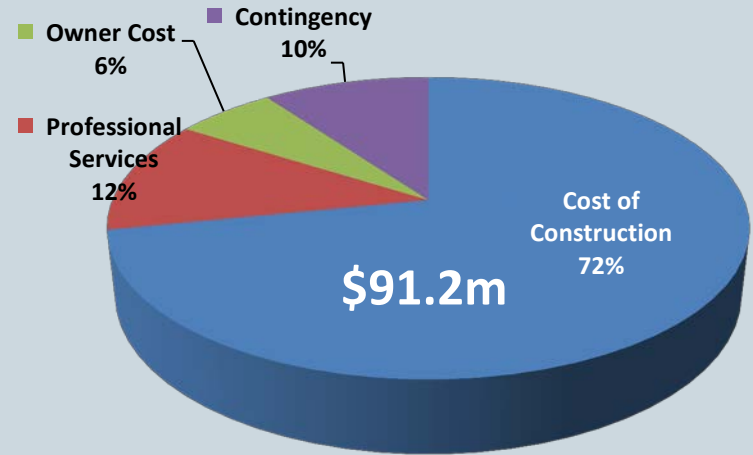
Current Project Phase: Design, Schematic

Construction Start: Summer of 2015

Construction Duration: 22.5 Months

Scheduled Completion: Summer of 2017

Budget Breakout



Comments

1. Estimates for the Schematic Design are being reviewed and reconciled
2. CM/GC contract with Skanska USA Building Inc. for pre-construction services has been conformed
3. The GMP is currently scheduled to be negotiated upon completion of the Design Drawing phase
4. The pre-application meeting for land use is scheduled for today

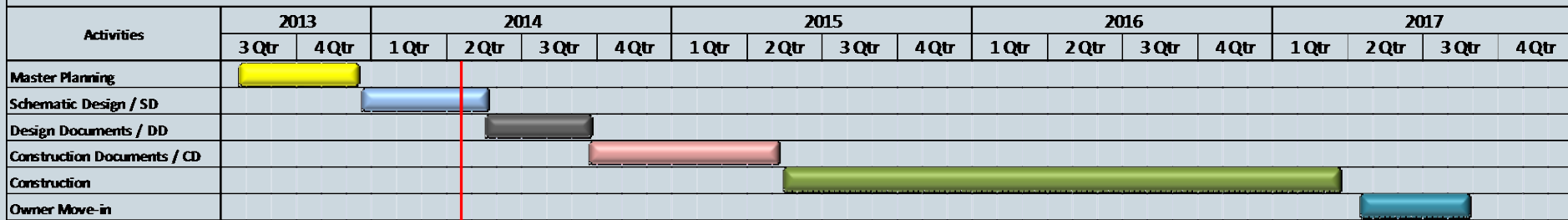
Photos





Schedule

Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Project Director Baseline (PDB)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from PDB *	Finish	Finish Delta from PDB*	Start	Start Delta from PDB*	Start Delta from Update*	Finish	Finish Delta from PDB*	Finish Delta from Update*
Prepare, Release Design Firm RFP	8-May-13	28-May-13	8-May-13	0	28-May-13	0	8-May-13	0	0	28-May-13	0	0
Design Notice to Proceed	26-Aug-13	26-Aug-13	26-Aug-13	0	26-Aug-13	0	9-Sep-13	14	14	9-Sep-13	14	14
Master Planning	26-Aug-13	20-Nov-13	26-Aug-13	0	22-Nov-13	2	10-Sep-13	15	15	6-Dec-13	16	14
Request Proposals by CM/GC	31-Oct-13	31-Oct-13	13-Nov-13	13	13-Nov-13	13	13-Nov-13	13	0	13-Nov-13	13	0
Master Plan Approved by PPS BOE	20-Nov-13	20-Nov-13	16-Dec-13	26	16-Dec-13	26	16-Dec-13	26	0	16-Dec-13	26	0
CM/GC Notice To Proceed (Precon)	15-Jan-14	15-Jan-14	22-Jan-14	7	22-Jan-14	7	17-Mar-14	61	54	17-Mar-14	61	54
Schematic Design / SD	21-Nov-13	5-Mar-14	17-Dec-13	26	19-May-14	75	17-Dec-13	26	0			
Approve Schematic Design by PPS BOE	5-Mar-14	5-Mar-14	12-May-14	68	19-May-14	75						
Design Documents / DD	6-Mar-14	14-Jul-14	20-May-14	75	27-Sep-14	75						
Construction Documents / CD	15-Jul-14	12-Feb-15	28-Sep-14	75	7-May-15	84						
Sign GMP	15-Sep-14	15-Sep-14	27-Oct-14	42	27-Oct-14	42						
Land Use / Building Permit	17-Dec-14	10-May-15	17-Dec-14	0	10-May-15	0						
CM/GC Mobilize to site	16-Mar-15	16-Mar-15	15-May-15	60	15-May-15	60						
Substantial Completion	20-Mar-17	20-Mar-17	20-Mar-17	0	20-Mar-17	0						
Owner Move In	21-Mar-17	23-Aug-17	19-Apr-17	29	23-Aug-17	0						

Activity has reached some or all completion dates

* Calendar Days

Design Projections

SDs	5.1 months
DDs	4.3 months
CDs	7.4 months
Total	16.8 months

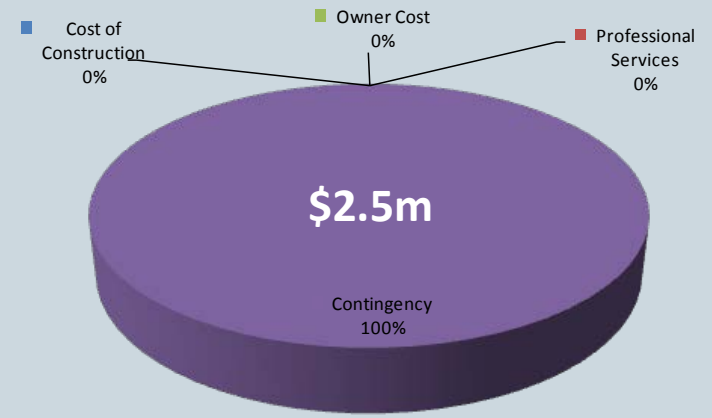


Project Description

Brief Project Description: Campus improvements to facilitate the occupancy by the Franklin HS campus followed by the Grant HS campus. Improvements will include new fire alarm system, roof, exterior, interior, and MEP improvements as well as security upgrades.

Current Project Phase: Improvements in Design, FA in procurement
Construction Start: April 2014
Construction Duration: 7.6 Months
Scheduled Completion: December of 2014

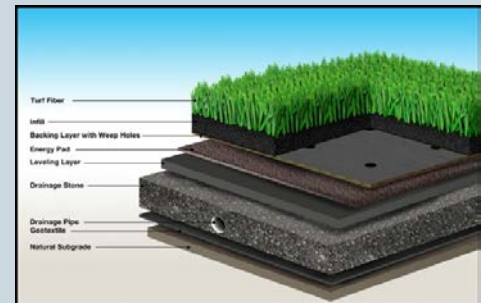
Budget Breakout To Be Determined



Comments

- Budget determination made at \$3.4m with budget adjustments pending
- Fire alarm system construction bids to be received tomorrow the 24th of April, 2014
- BAC site walk held before the BAC meeting
- The installation of the artificial turf football field is being tracked by the bond team for coordination
 - This field is funded by the "Great Fields" initiative and other District funds

Photos





Schedule

Summary Schedule											
Activities	2013			2014				2015			
	3 Qtr	4 Qtr		1 Qtr	2 Qtr	3 Qtr	4 Qtr	1 Qtr	2 Qtr	3 Qtr	4 Qtr
Planning											
Design											
FA Construction											
Football Field Const (Non-Bond Funded)											
Improvement Const											
Franklin HS Move-in											

Significant Schedule Milestone Assessment												
Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Improvement Projects Design	13-Sep-13	23-Apr-14	13-Sep-13	0	23-Apr-14	0	13-Sep-13	0	0			
FA Design Notice to Proceed	30-Dec-13	30-Dec-13	30-Dec-13	0	30-Dec-13	0	30-Dec-13	0	0	30-Dec-13	0	0
FA Design	2-Jan-14	10-Feb-14	2-Jan-14	0	10-Feb-14	0	2-Jan-14	0	0	7-Apr-14	56	56
FA Const ITB Advertized	12-Feb-14	16-Mar-14	12-Feb-14	0	16-Mar-14	0	8-Apr-14	55	55			
Improvement Permit Review	23-Apr-14	16-May-14	23-Apr-14	0	23-May-14	7						
FA Bids Reviewed	17-Mar-14	21-Mar-14	25-Apr-14	39	28-Apr-14	38						
FA Contract for BOE Approval	31-Mar-14	31-Mar-14	2-May-14	32	2-May-14	32						
FA Construction NTP	4-Apr-14	4-Apr-14	16-May-14	42	16-May-14	42						
FA Construction	7-Apr-14	30-Jun-14	19-May-14	42	11-Aug-14	42						
Improvement Construction	9-Jun-14	30-Dec-14	9-Jun-14	0	30-Dec-14	0						
FHS move to Marshal Campus	17-Jun-15	10-Jul-15	17-Jun-15	0	10-Jul-15	0						
Football Field Construction **	25-Jun-14	24-Sep-14	25-Jun-14	0	24-Sep-14	0						
Improvement Substantial Comp	29-Aug-14	31-Dec-14	29-Aug-14	0	31-Dec-14	0						
FHS at Marshall Campus	24-Aug-15	9-Jun-17	24-Aug-15	0	9-Jun-17	0						

Activity has reached some or all completion dates

* Calendar Days
** Non Bond Funded

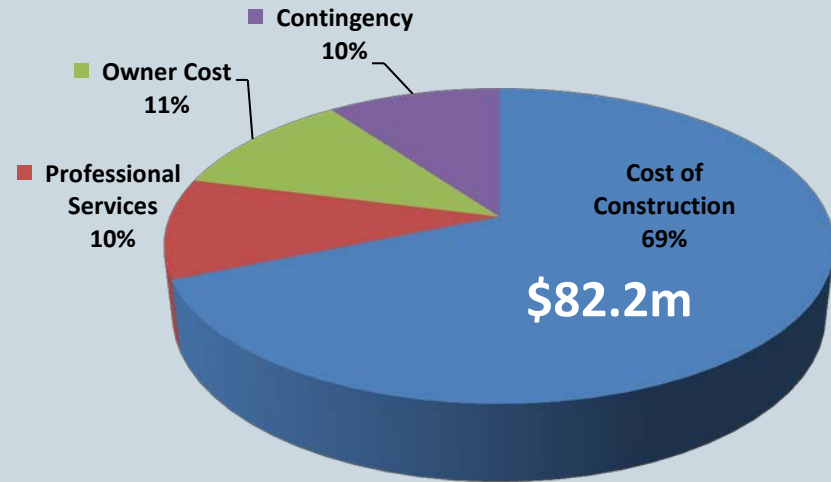


Project Description

Brief Project Description: Full campus modernization to accommodate a student capacity of 1,350 and a core capacity of 1,700 based on master planning and schematic design processes that include stakeholder input. All students are to be housed on site during the phased project construction.

Current Project Phase: Design, Schematic
Construction Start: Summer of 2015
Construction Duration: 22.9 Months
Scheduled Completion: Summer of 2017

Budget Breakout



Comments

1. Schematic Design package is being completed for pricing.
2. Community is still focused on adding square feet for CTE and Maker Space
 - Team is preparing a CTE briefing paper to demonstrate process and planning for CTE programs at Roosevelt
 - Teaching administration is fully on board with current CTE plan and program areas
3. Lease Crutcher Lewis is under contract and working with the Design Team.
4. Project scope is being reviewed for potential modifications. Project Team will be working to adjust the project design and schedule to meet budget parameters.

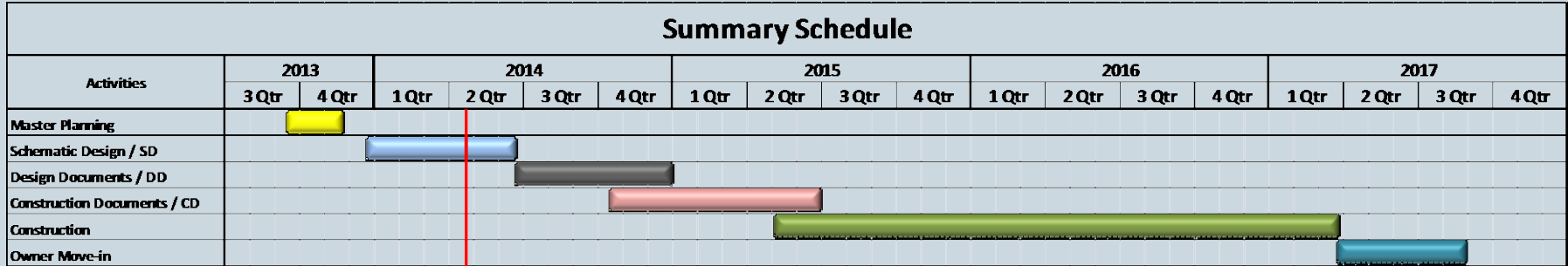
Photos





Schedule

Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Project Director Baseline (PDB)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from PDB *	Finish	Finish Delta from PDB*	Start	Start Delta from PDB*	Start Delta from Update*	Finish	Finish Delta from PDB*	Finish Delta from Update*
Prepare, Release Design Firm RFP	8-May-13	28-May-13	8-May-13	0	28-May-13	0	8-May-13	0	0	28-May-13	0	0
Design Notice to Proceed	26-Aug-13	26-Aug-13	26-Aug-13	0	26-Aug-13	0	11-Sep-13	16	16	11-Sep-13	16	16
Master Planning	26-Aug-13	20-Nov-13	12-Sep-13	17	22-Nov-13	2	12-Sep-13	17	0	22-Nov-13	2	0
Request Proposals by CM/GC	31-Oct-13	31-Oct-13	13-Nov-13	13	13-Nov-13	13	13-Nov-13	13	0	13-Nov-13	13	0
Master Plan Approved by PPS BOE	20-Nov-13	20-Nov-13	16-Dec-13	26	16-Dec-13	26	16-Dec-13	26	0	16-Dec-13	26	0
CM/GC Notice To Proceed (Precon)	15-Jan-14	15-Jan-14	22-Jan-14	7	22-Jan-14	7	17-Mar-14	61	54	17-Mar-14	61	54
Schematic Design / SD	21-Nov-13	5-Mar-14	17-Dec-13	26	23-Jun-14	110	17-Dec-13	26	0			
Approve Schematic Design by PPS BOE	5-Mar-14	5-Mar-14	9-Jun-14	96	23-Jun-14	110						
Design Documents / DD	6-Mar-14	14-Jul-14	24-Jun-14	110	31-Dec-14	170						
Construction Documents / CD (early permitting needed to retain schedule)	15-Jul-14	12-Feb-15	13-Oct-14	90	30-Jun-15	138						
Sign GMP	15-Sep-14	15-Sep-14	24-Oct-14	39	24-Oct-14	39						
First Demo Permit Package, City Review	17-Dec-14	23-Jan-15	17-Dec-14	0	23-Jan-15	0						
CM/GC Mobilize to site	16-Mar-15	16-Mar-15	4-May-15	49	4-May-15	49						
Substantial Completion	20-Mar-17	20-Mar-17	20-Mar-17	0	20-Mar-17	0						
Owner Move In	21-Mar-17	23-Aug-17	21-Mar-17	0	23-Aug-17	0						

Activity has reached some or all completion dates

* Calendar Days

Design Projections

SDs	6.3 months
DDs	6.3 months
CDs	8.7 months
Total	21.3 months

- Design end dates shown indicate dates for completion of the first phase of work.

April 2014

- RHS is to be both designed and constructed in multiple phases.

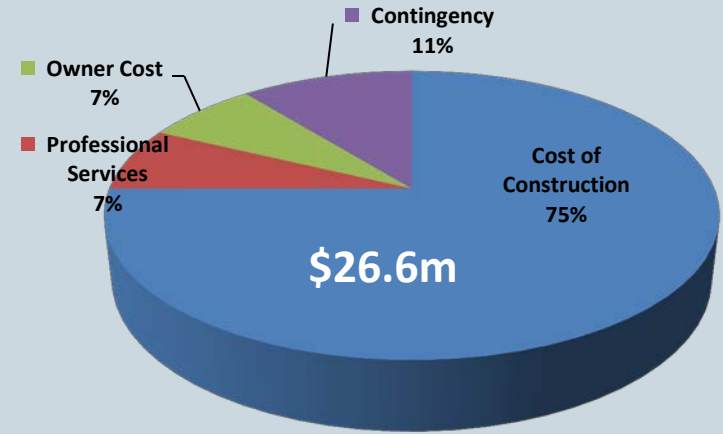


Project Description

Brief Project Description: In direct partnership with Concordia University for a full campus replacement, this project will be constructed based on a master planning process that includes stakeholder input. All campus functions are to be relocated during construction.

- Current Project Phase:** Pending start of Design, Schematic
- Construction Start:** 1st Quarter of 2016 (conceptually)
- Construction Duration:** 15 Months
- Scheduled Completion:** Summer of 2017

Budget Breakout



Comments

1. Master Plan was approved by Board on 16 Apr 14
2. Budget was increased from last meeting with swing site funds for the portables
3. 50% Schematic Design amendment is in process for BOORA Architects
 - This 50% SD will allow for land use permits to be submitted
4. Traffic study for site has begun
5. Project Director and Project Coordinator are in the interview phase of the selection process

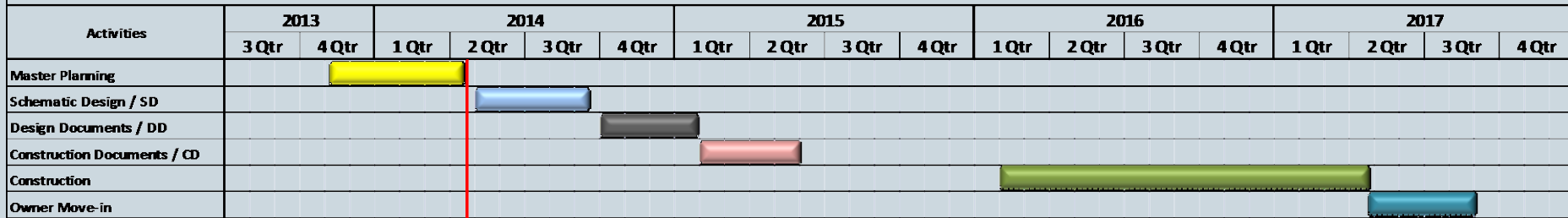
Photos





Schedule

Summary Schedule



Significant Schedule Milestone Assessment (Working Concept)

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Design Master Plan Notice to Proceed	4-Oct-13	4-Oct-13	4-Oct-13	0	4-Oct-13	0	8-Nov-13	35	35	8-Nov-13	35	35
Master Planning	4-Oct-13	5-Feb-14	4-Oct-13	0	5-Feb-14	0	9-Nov-13	36	36	24-Mar-14	47	47
Master Plan Approved by PPS BOE	2-Apr-14	2-Apr-14	16-Apr-14	14	16-Apr-14	14	16-Apr-14	14	0	16-Apr-14	14	0
Schematic Design / SD	4-Nov-14	6-Jan-15	1-May-14	-187	14-Sep-14	-114						
Land & Building Permits	6-Jan-15	25-Mar-16	1-May-14	-250	31-Oct-15	-146						
Approve Schematic Design by PPS BOE	4-Feb-15	4-Feb-15	15-Sep-14	-142	29-Sep-14	-128						
Design Documents / DD	5-Feb-15	11-Jun-15	1-Oct-14	-127	31-Jan-15	-131						
Construction Documents / CD	11-Jun-15	2-Nov-15	1-Feb-15	-130	29-May-15	-157						
Request GC Proposals	9-Dec-15	9-Dec-15	1-Nov-15	-38	15-Dec-15	6						
Review GC Proposals	9-Dec-15	12-Jan-16	16-Dec-15	7	4-Jan-16	-8						
GC Notice To Proceed	29-Jan-16	29-Jan-16	8-Jan-16	-21	8-Jan-16	-21						
GC Mobilize to site	13-Jun-16	13-Jun-16	1-Feb-16	-133	15-Feb-16	-119						
Substantial Completion	25-Apr-17	25-Apr-17	25-Apr-17	0	25-Apr-17	0						
Owner Move In	8-Jun-17	10-Aug-17	26-Apr-17	-43	1-Sep-17	22						

Activity has reached some or all completion dates

* Calendar Days

Design Projections	
SDs	4.5 months
DDs	4.1 months
CDs	3.9 months
Total	12.5 months



Project Description

Project Description: A multiple site project with multiple construction areas

Current Project Phase: Close-out

Substantial Completion: August 2013

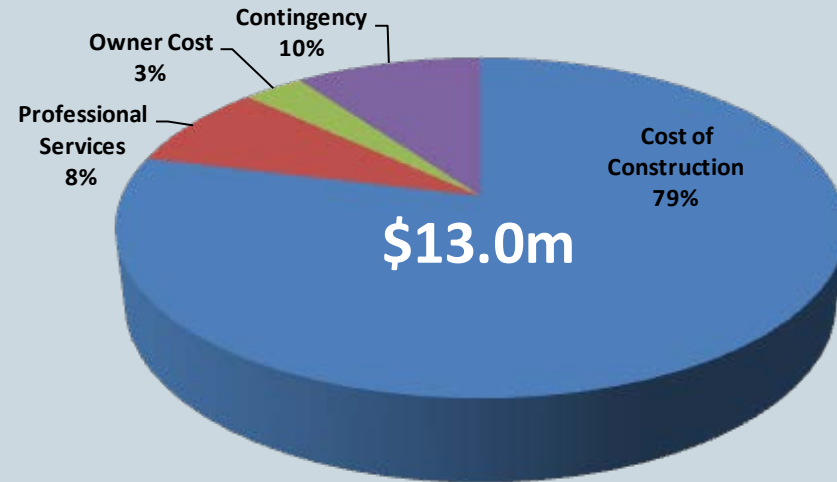
Construction Duration: 72 Calendar Days

School	Improvement Project 2013				
	Roof Replacement/ Seismic Bracing	Roof Replacement	Seismic Improvement	Accessibility	Science Classroom Improvements
Alameda K-5	X		X		
Bridlemile K-5		X			
Laurelhurst K-8		X			X
Lewis K-5		X			
Ockley Green K-8					X
Wilson HS		X		X	

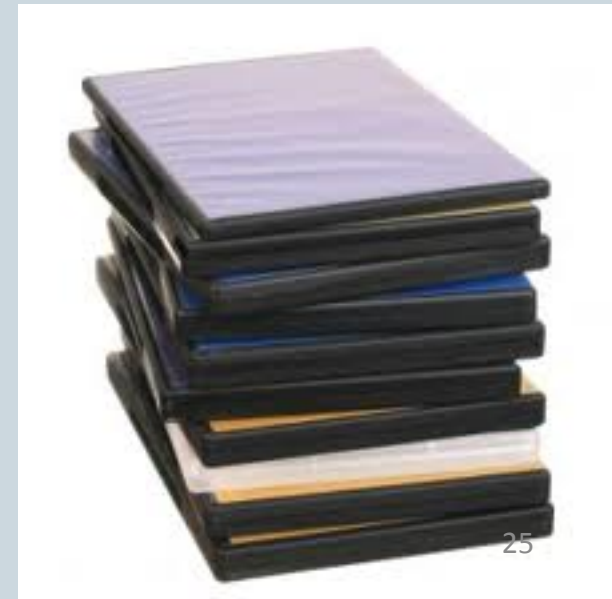
Comments

1. All retention has been released
2. User manuals and warranties to be reviewed for compliance
3. Budget pending \$1.1m to be moved to program contingency
4. Potential for a minor surface drainage issue to be corrected at Alameda which is not project scope related

Budget Breakout



Photos





Project Description

Project Description: A multiple site project with multiple construction areas

Current Project Phase: Contracting

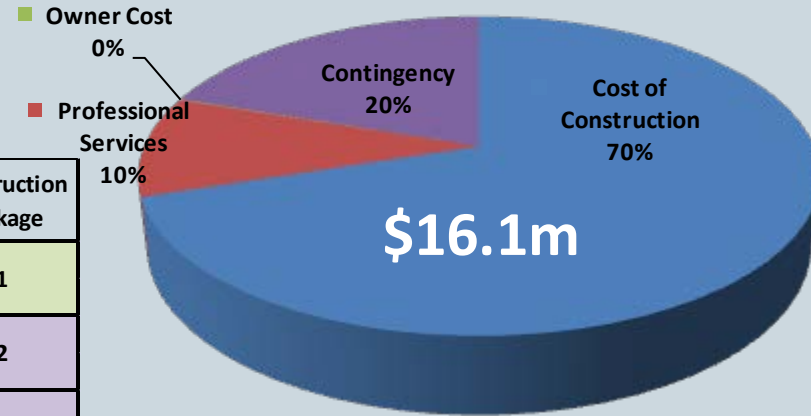
Scheduled Completion: August 2014

Construction Duration: 68 Calendar Days

Design Firm	School	Roof Replacement / Seismic Bracing	Seismic Improvements	Accessibility	Science Classroom Improvements	Construction Package
BLRB	Hosford (6-8)	X	X	X*	X	1
	James John (K-5)	X	X	X*		
FFA	Beach (K-8)		X	X*	X	2
	Woodlawn (PK-8)		X		X	
	Boise-Eliot/Humboldt (PK-8)	X	X		X	3
	Chief Joseph (PK-5)		X			
	King (PK-8)				X	4
	Vernon (PK-8)				X	
Oh Planning	Arleta (K-8)	X	X		X	5
	Creston (K-8)	X	X		X	
	Grout (K-5)		X			6
	Lane (6-8)		X		X	

X* = Includes Elevator

Budget Breakout



Comments

- \$780,000 of SB-1149 has now been added to the budget
- Current plan is for 6 construction contract to cover the work at the 12 school sites
 - Scope has remained constant as shown in the above color coded Matrix
- BLRB Package ITB on ORPIN 15 April, Bids Due on 7 May
- Oh Planning, 2 construction packages, ORPIN 22 Apr, bids due 13 May
- FFA, 3 construction packages, ORPIN 24-28 Apr, bids due 14-20 May

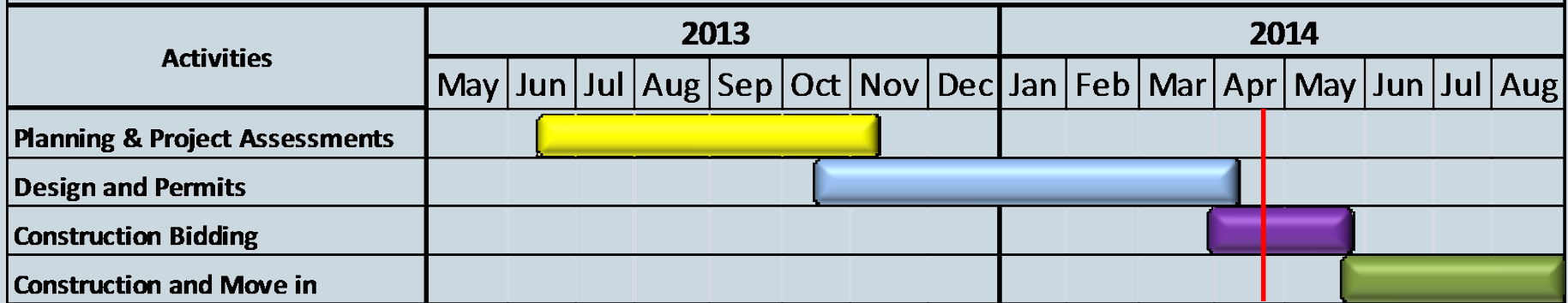
Photos





Schedule

IP14 Summary Schedule



Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Release Design Firm RFP	12-Jun-13	12-Jun-13	12-Jun-13	0	12-Jun-13	0	12-Jun-13	0	0	12-Jun-13	0	0
Design Notice to Proceed	15-Aug-13	15-Aug-13	19-Aug-13	4	26-Sep-13	42	19-Aug-13	4	0	15-Sep-13	31	-11
Project Assessment	16-Aug-13	16-Sep-13	20-Aug-13	4	7-Nov-13	52	20-Aug-13	4	0	7-Nov-13	52	0
Schematic Design / SD	17-Sep-13	23-Oct-13	8-Nov-13	52	12-Dec-13	50	12-Oct-13	25	-27	12-Dec-13	50	0
Design Documents / DD	24-Oct-13	9-Dec-13	13-Dec-13	50	30-Jan-14	52	20-Nov-13	27	-23	7-Feb-14	60	8
Construction Documents / CD	10-Dec-13	24-Feb-14	5-Jan-14	26	10-Apr-14	45	5-Jan-14	26	0	12-Apr-14	47	2
Request GC Proposals	3-Mar-14	3-Mar-14	10-Apr-14	38	20-May-14	78	27-Mar-14	24	-14			
Review GC Proposals	20-Mar-14	10-Apr-14	18-Apr-14	29	23-May-14	43						
GC Notice To Proceed	1-May-14	1-May-14	19-May-14	18	30-May-14	29						
Substantial Completion	25-Aug-14	25-Aug-14	23-Aug-14	-2	23-Aug-14	-2						

Activity has reached some or all completion dates

* Calendar Days



Project Description

Project Description: A multiple site project with multiple construction areas

Current Project Phase: Pre-Design

Scheduled Completion: August 2015

Construction Duration: 70 Calendar Days (planning)

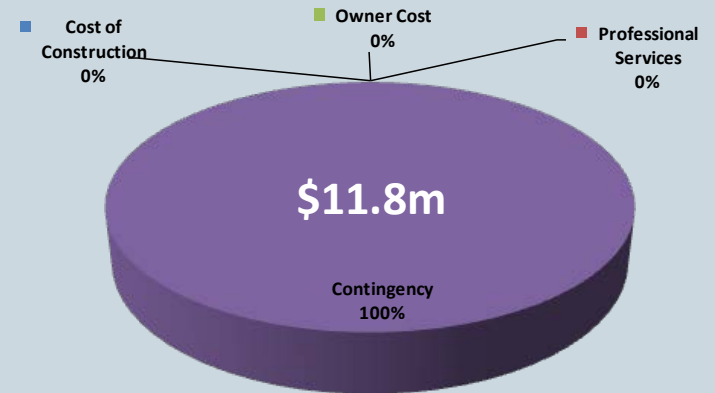
School	Roof Replacement / Seismic Bracing	Seismic Improvements	Accessibility	Science Classrooms Improvements
Ainsworth (K-5)	X	X	X*	
Buckman (K-5)	X	X	X	
Creative Science / Clark (K-8)	X	X		X
Hayhurst (K-5)	X	X		X
Llewellyn (K-5)		X		
Sabin (PK-8)	X	X	X	X
Stephenson (K-5)	X			
Woodlawn (PK-8)			X*	

X* = Includes Elevator

Comments

- Scopes of work have been validated for the 8 school sites, 2 elevators
- Design selection is ongoing for two design firms which will produce two construction contract packages

Budget Breakout To be Determined



Photos





Schedule

IP15 Summary Schedule

Activities	2014										2015							
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	
Planning & Project Assessments	[Yellow bar]																	
Design and Permits				[Blue bar]														
Construction Bidding												[Purple bar]						
Construction and Move in													[Green bar]					

Significant Schedule Milestone Assessment

Significant Milestone Activity Name	Baseline (BL)		Schedule Update				Actual					
	Start	Finish	Start	Start Delta from BL*	Finish	Finish Delta from BL*	Start	Start Delta from BL*	Start Delta from Update	Finish	Finish Delta from BL*	Finish Delta from Update
Release Design Firm RFP	10-Mar-14	15-Apr-14	10-Mar-14	0	15-Apr-14	0	10-Mar-14	0	0	15-Apr-14	0	0
Design Notice to Proceed	30-May-14	30-May-14	30-May-14	0	30-May-14	0						
Project Assessment	2-Jun-14	18-Jul-14	2-Jun-14	0	18-Jul-14	0						
Schematic Design / SD	20-Jul-14	12-Sep-14	20-Jul-14	0	12-Sep-14	0						
Design Documents / DD	13-Sep-14	11-Nov-14	15-Sep-14	2	11-Nov-14	0						
Construction Documents / CD	12-Nov-14	4-Feb-15	12-Nov-14	0	4-Feb-15	0						
Permit submittal and review	5-Feb-15	25-Feb-15	5-Feb-15	0	25-Feb-15	0						
Request GC Proposals	2-Mar-15	22-Mar-15	2-Mar-15	0	22-Mar-15	0						
Review GC Proposals	23-Mar-15	30-Mar-15	23-Mar-15	0	30-Mar-15	0						
GC Notice To Proceed	31-Mar-14	31-Mar-14	31-Mar-14	0	31-Mar-14	0						
Substantial Completion	23-Aug-15	23-Aug-15	23-Aug-15	0	23-Aug-15	0						
Elevator Substantial Completion	30-Apr-16	30-Apr-16	30-Apr-16	0	30-Apr-16	0						

Activity has reached some or all completion dates

April 2014
Calendar Days



Project Description

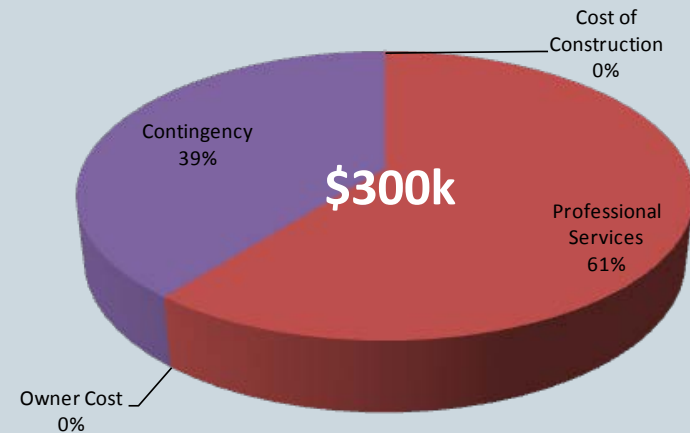
Brief Project Description:

- Phase I engaged internal and external stakeholders in community conversations that listened to and reflected stakeholders' interests and process desires for the development of Ed Specs.
- Phase II of the process will, through organized stakeholder engagement, produce a set of facilities recommendations that follow from the Phase I visioning work, and are suitable for district-wide application.

Project Duration: 17 Months

Scheduled Completion: June 2014

Budget Breakout



Schedule

Educational Specifications Summary Schedule

Activities	2013												2014									
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul			
PH I - Visioning	[Yellow bar from Feb to Oct]																					
PH I - Community Conversations			[Blue bar from Mar to Dec]																			
PH I - Community Convening																						
PH II - Ed Spec						[Yellow bar from May 2013 to Apr 2014]																
PH II - Focus Groups						[Grey bar from May 2013 to Dec 2013]																
PH II - Draft Ed Specs						[Green bar from Jul 2013 to Mar 2014]																
PH II - Final Ed Specs																						

Comments

1. High School Ed Specs were approved by the School Board on March 17, 2014
2. Ed Spec MS, K8 and K5 staff presentation to School Board planned for May 19, 2014
3. Ed Spec MS, K8 and K5 resolution adoption by School Board planned for June 23, 2014

Cleveland High School Career Fair



Cleveland High School Career Fair



Cleveland High School Career Fair





BAC Discussion

- Next Board Presentation

Monday, May 19



Wrap-Up

- **Next BAC Meeting**

Day: Wednesday, July 16

Location: TBD